



2023

Konference GIS Esri v ČR

Utility transformation supported by modern GIS

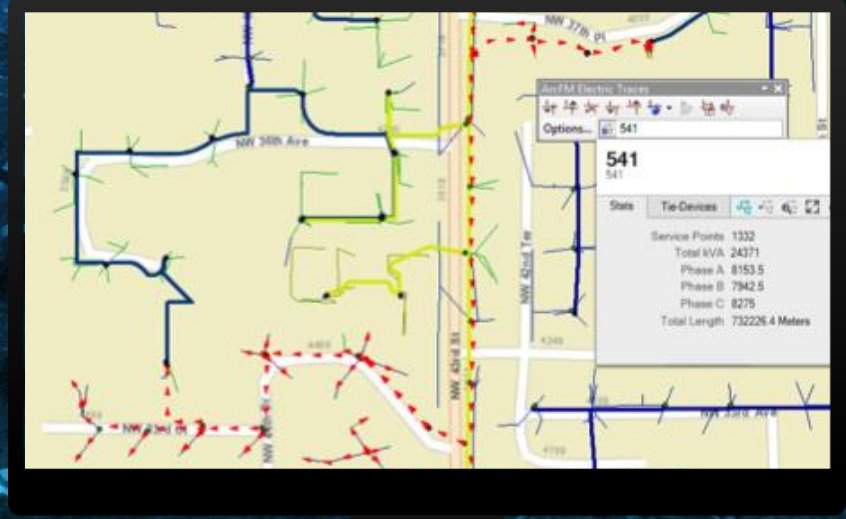
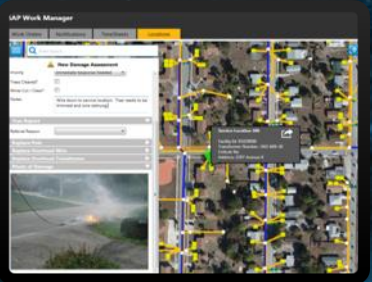
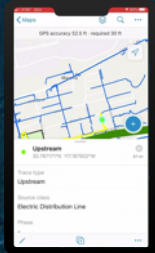
Jeff Rashid

Global Director of Infrastructure, Esri Inc

esri



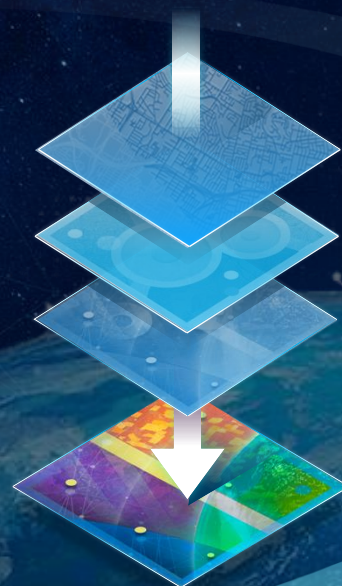
CAUTION
HIGH VOLTAGE EQUIPMENT
KEEP OFF AND AWAY FROM
EQUIPMENT AND
WIREWORK



The Geographic Approach

A Way of Thinking and Problem Solving
That Integrates Geographic Science & Information

An Inclusive and
Multidisciplinary Process



Science Based

Holistic

Integrated

Collaborative

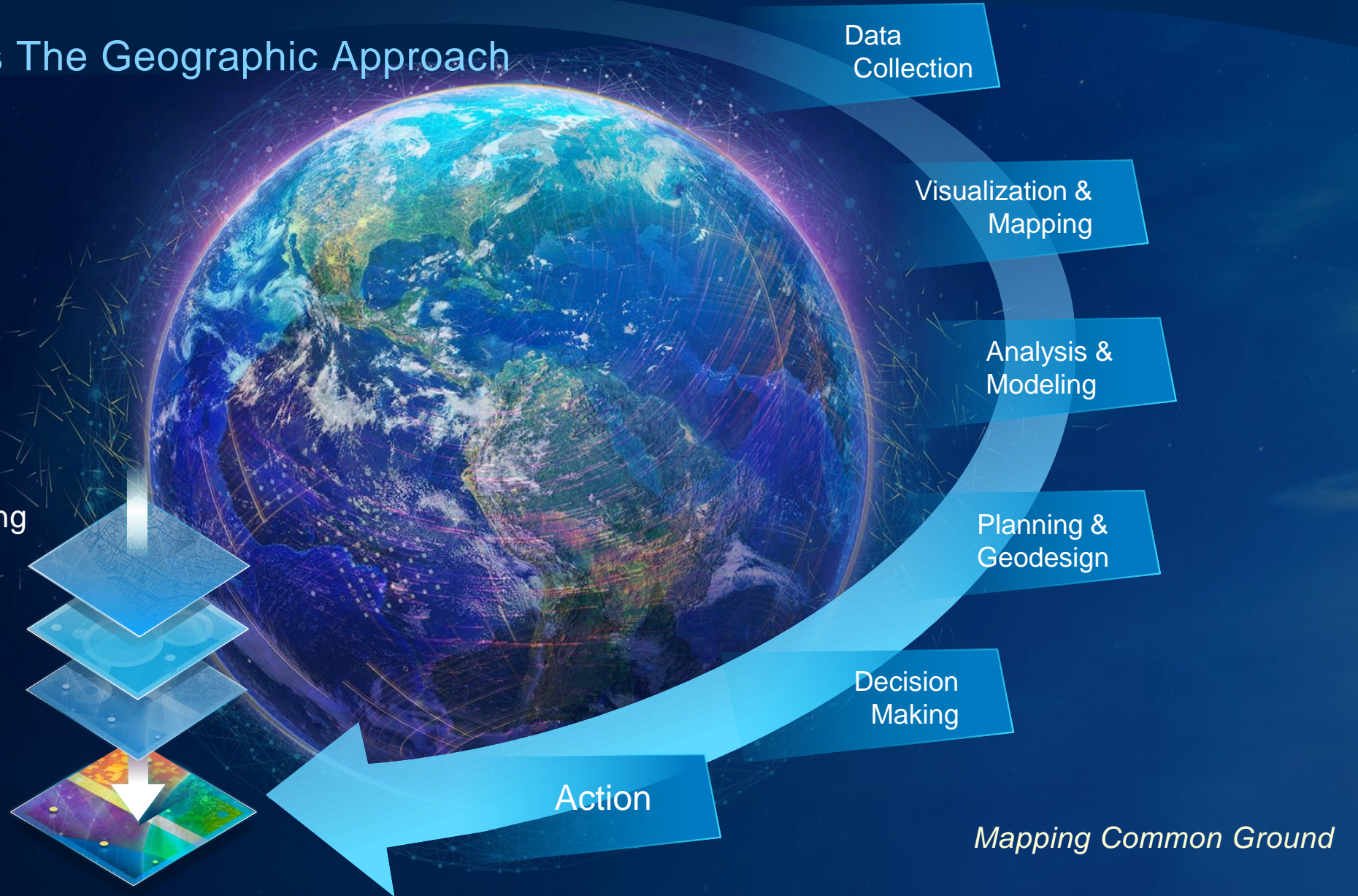
Understandable

Providing a Framework for
Understanding and Applying
Our Knowledge

*Impacting Every
Sector of Our Society*

GIS Enables The Geographic Approach

A Process for
Creating Understanding
& Facilitating
Collaboration





International

IMGIS

April 8th – 10th 2024
Frankfurt, Germany



Industry Business Drivers

Energy Transition

PATH TO NET-ZERO



HYDROGEN'S PROMISE



CYBERRISK



FOCUS ON ESG



BATTERY AND ENERGY METALS



INFLATION REDUCTION ACT



“(what’s needed is)... a Resilient, Equitable, Sustainable Modern Energy Utility” - Gartner

Published Investment Plans – Roughly \$281 Billion (2018)

Grid Modernization

AN INITIATIVE OF THE U.S. CLIMATE ALLIANCE

In December 2018, the Rocky Mountain Institute released the *Non-Wires Solutions Implementation Playbook*, which was developed in part by working with stakeholders in U.S. Climate Alliance states to develop actionable recommendations that utilities, regulators, and developers can use to increase NWS implementation.

Background

Between now and 2050, electricity transmission capacity is expected to be 480 gigawatts short. This gap threatens to "limit" the power generation capacity of renewable energy projects - including wind, solar, and hydro - in recent years. As a result, more solar, wind, and hydro projects will be deployed than can be absorbed by the existing grid.

Southeast Asia to invest \$9.8 billion in smart grid infrastructure

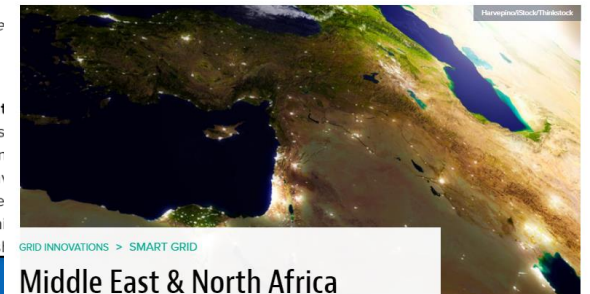
09/06/2018



South America forecast to invest \$20.1 billion in smart grid infrastructure

South America forecast to invest \$20.1 billion in smart grid infrastructure over next decade

February 27, 2018, Washington Post. Economic challenges have hampered investment. Efforts to modernize infrastructure investment have emerged from the worst recession in decades. However, 2018 is still



GRID INNOVATIONS > SMART GRID

Middle East & North Africa Region Forecast to Invest \$17.6 Billion in Smart Grid Infrastructure

Investment over next decade to be led by Saudi Arabia, Egypt, and the UAE



GRID INNOVATIONS > SMART GRID

Western Europe to Invest \$133.7 Billion in Smart Grid Infrastructure by 2027

Published Investment Plans – Roughly \$1 Trillion (2022)



Ministers agree on the distribution of EUR 20 billion from the RePowerEU package, the Czech Republic will get about CZK 16.7 billion

04.10.2022 16:50

Today in Luxembourg, at a meeting of the ECOFIN Council chaired by President Zbyněk Stanjura, finance ministers reached an agreement on the RePowerEU proposal, including the allocation of EUR 20 billion among EU Member States. The Council agreement will allow the Czech Presidency to commence negotiations with the European Parliament.

The Czech Republic should receive a 3.4% share of the instrument, i.e. EUR 681.6 million (roughly CZK 16.7 billion). The European Commission's package proposes the creation of a new chapter under the Recovery and Resilience Facility (RRF) to finance investments in the diversification of the energy mix of EU Member States. The aim of RePowerEU is to free the European Union from dependence on unstable supplies of Russian fossil fuels following the aggression of the Russian Federation in Ukraine.

The study, carried out by Monitor Deloitte on the basis of detailed data from 10 European countries, finds that European distribution grids will need investments of €375-425 billion until 2030

BATTERIES

North American Investment in Smart Grid Infrastructure to Reach \$38.1 Billion By 2025

Hill Published August 11, 2015



Tell Us What You're Thinking!

North America will become a key smart grid investment location, reaching \$38.1 billion by 2025.

#1 most loved electric vehicle, solar energy, and battery news & analysis site in the world.



SMART GRID

North America & North Africa Region Forecast to Invest \$38.1 Billion in Smart Grid Infrastructure

Next decade to be led by Saudi Arabia, Egypt, and the UAE



MIKE HOWER
PUBLISHED 7 YEARS AGO, ABOUT A 2 MINUTE READ

Southeast Asian countries will invest \$13.6 billion in smart grid infrastructure between 2014 and 2024, according to a new study by market intelligence firm Northeast Group.

This investment will include smart metering and the modernization of electricity transmission and distribution networks with sensors, communications and software. By 2024, the largest markets will be Thailand, Indonesia, Malaysia, Singapore, the Philippines and Vietnam. Smart grids permit power generators and users to monitor usage, which helps utilities to adjust supply to demand and reduce costs by saving energy in transmission.

Communities of Your Peers



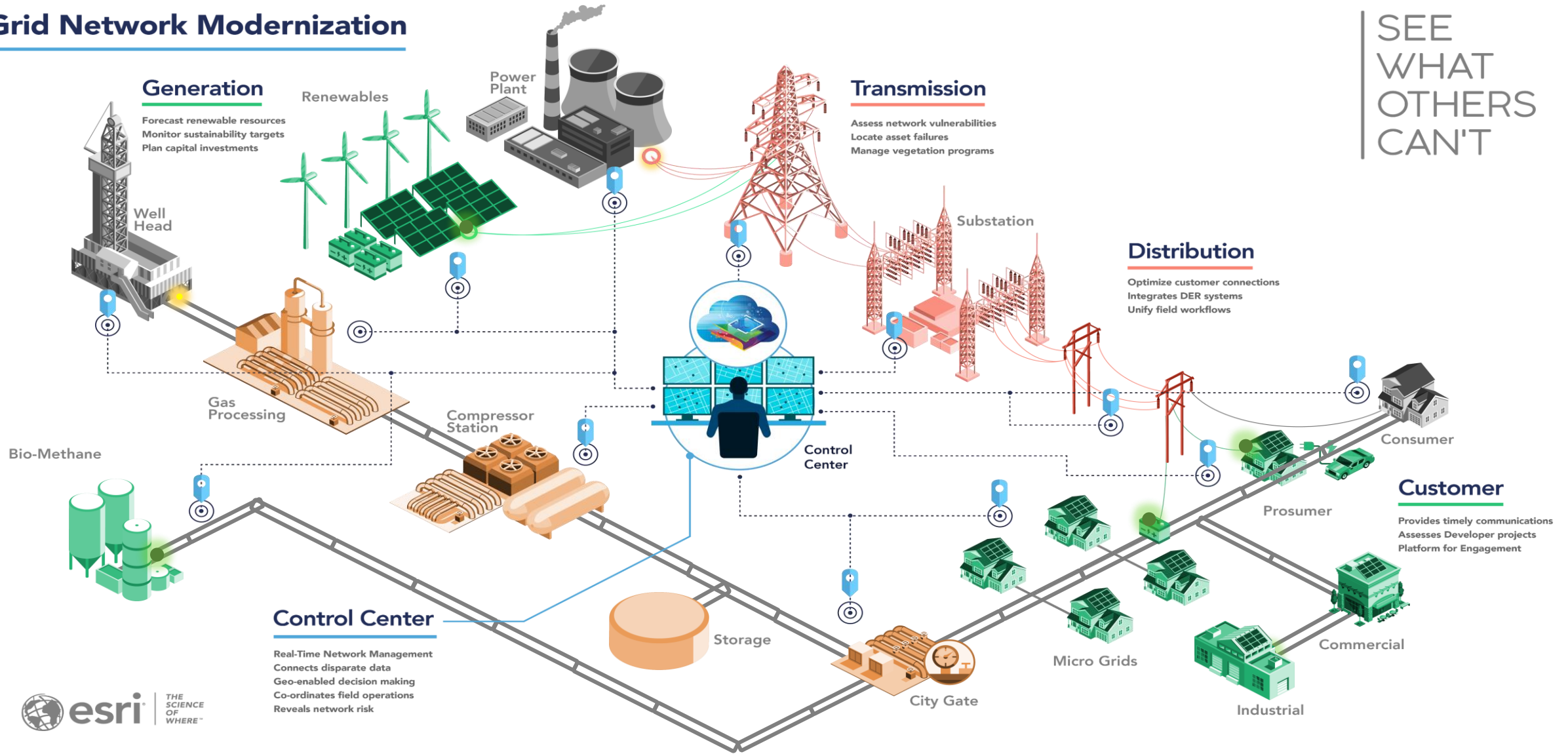
UNC workshop Vilnius 2023



ArcGIS | Empowering Energy Transition in Utilities

Modern Grid

Grid Network Modernization



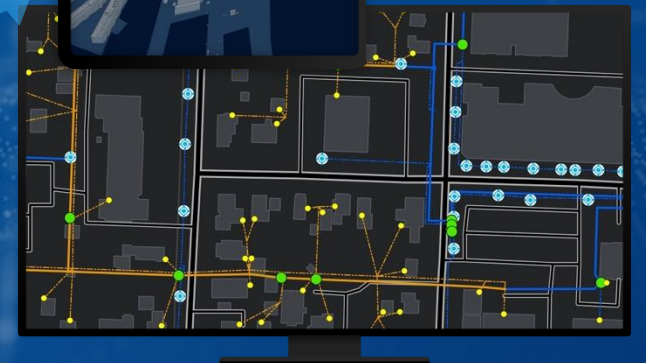
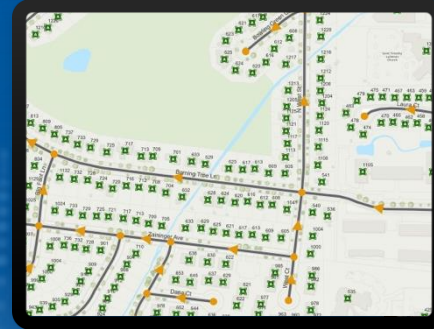
ArcGIS

A Comprehensive Geospatial System



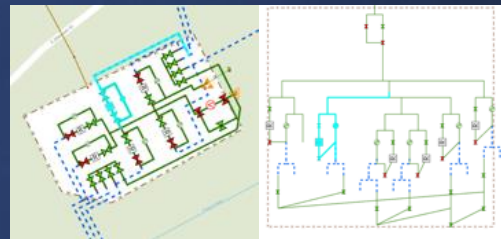
Network Management in ArcGIS

Creating a Digital Twin of Your Network



*Manage the Level of Detail
Your Business Requires*

Modeling Utility Networks



Map & Schematic Views



Advanced Network Modeling

Visualization & Embedded Analytics

Pervasive Access

... A Foundation For Energy Transition

Modeling the Complete Network



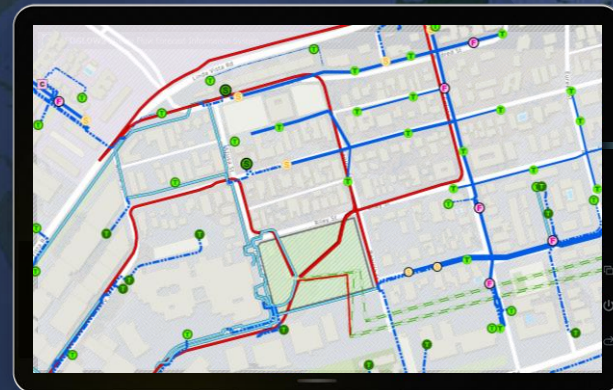
Generation



Transmission

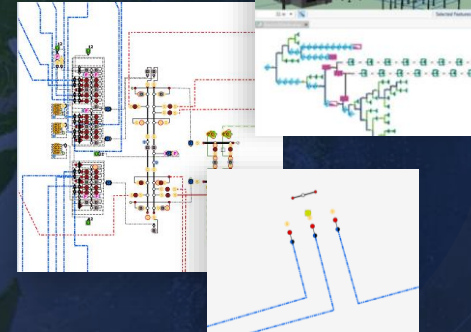


Distribution

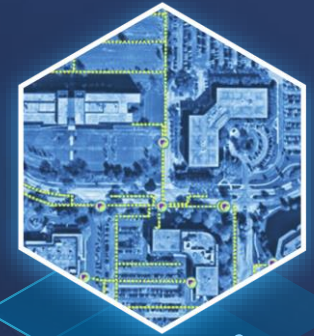


Connectivity

Devices



Containment



Electric

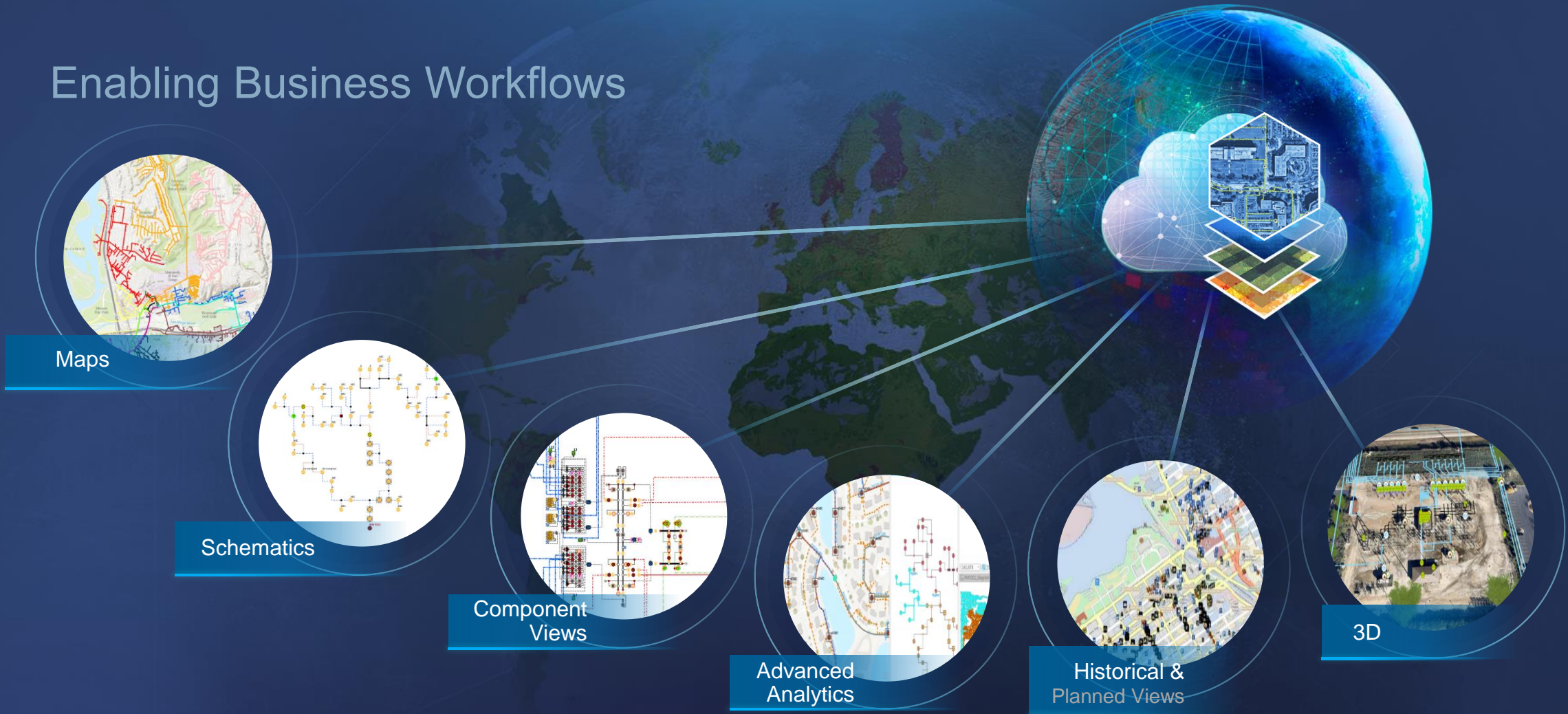
Gas

Water

Telco

Dist. Heat

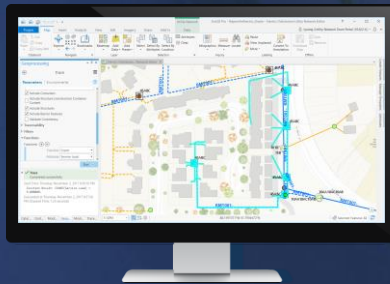
Enabling Business Workflows



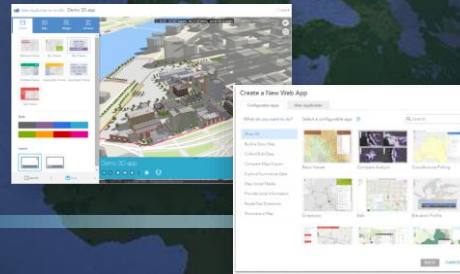
Supporting Everyone in the Organization . . .

Enabling Real-Time Sharing and Collaboration . . .
. . . Across the Organization

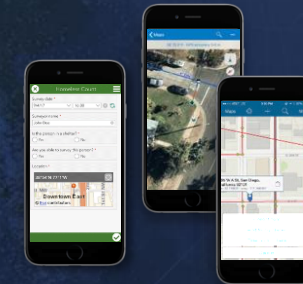
Desktop



Web



Mobile



Developer
</>

. . . Comprehensive Network Management System . . .

Coordinated Operations

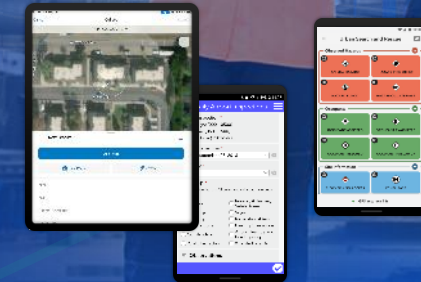
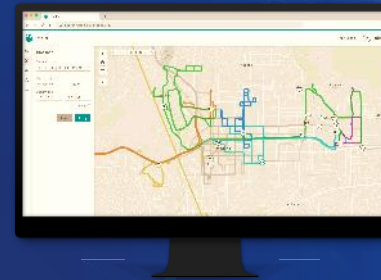
Supporting business processes and people across the enterprise

- ❖ Increase Safety
- ❖ Feed Accurate Data to ADMS
- ❖ Increase Information Security
- ❖ Improve Data Quality
- ❖ Facilitate Business Agility

Integration w/
Other Systems



Office Work



Field Work

Network Planning
& Management



Single Source of Truth

Analytics &
Data Science



Network and Business Rules as Services

Where Security and Business Rules Reside

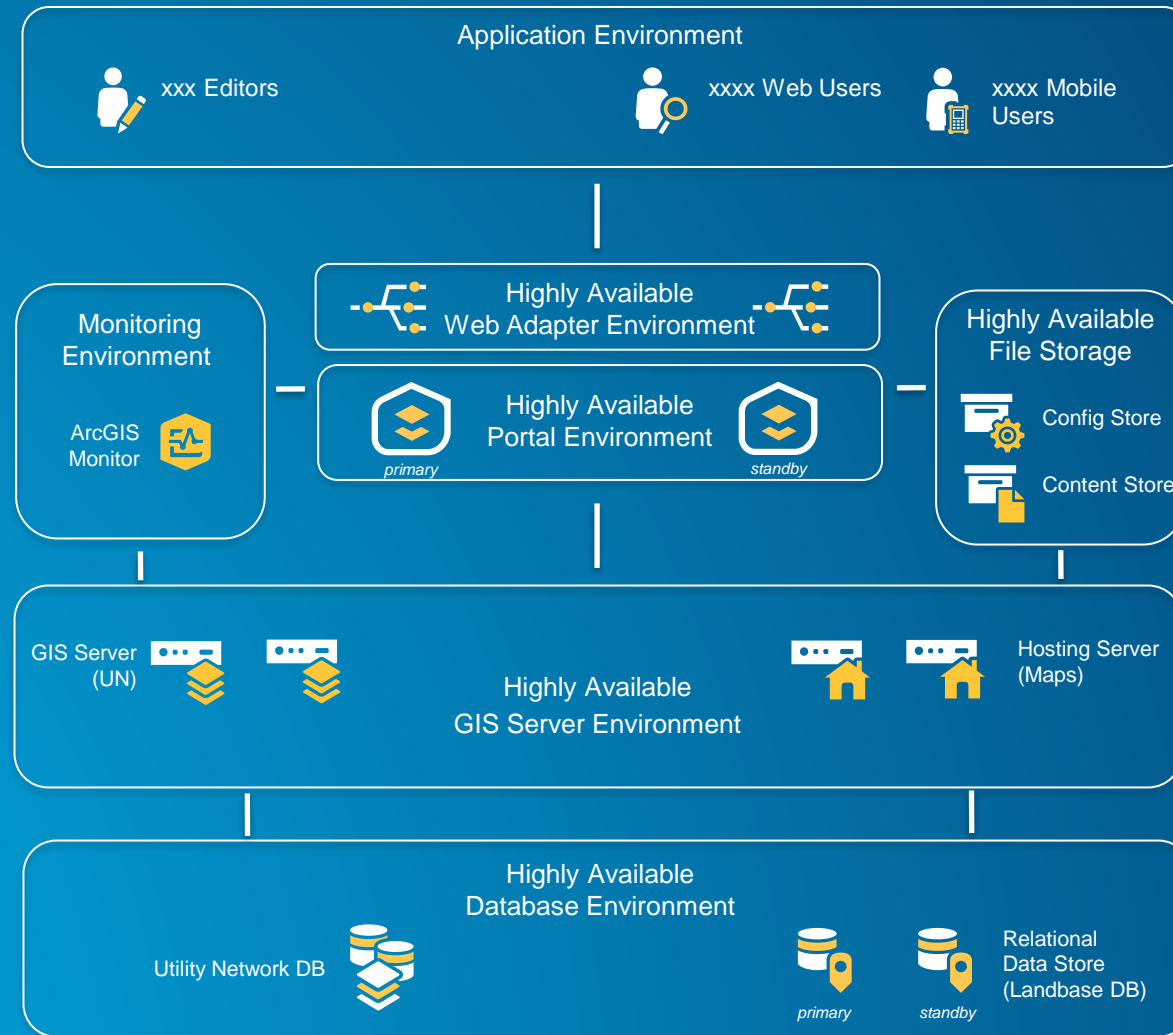
Affect complexity, information security, data consistency, and TCO



...the service-oriented architecture delivers numerous technical and business benefits

Network Management System

Example: Design Architecture



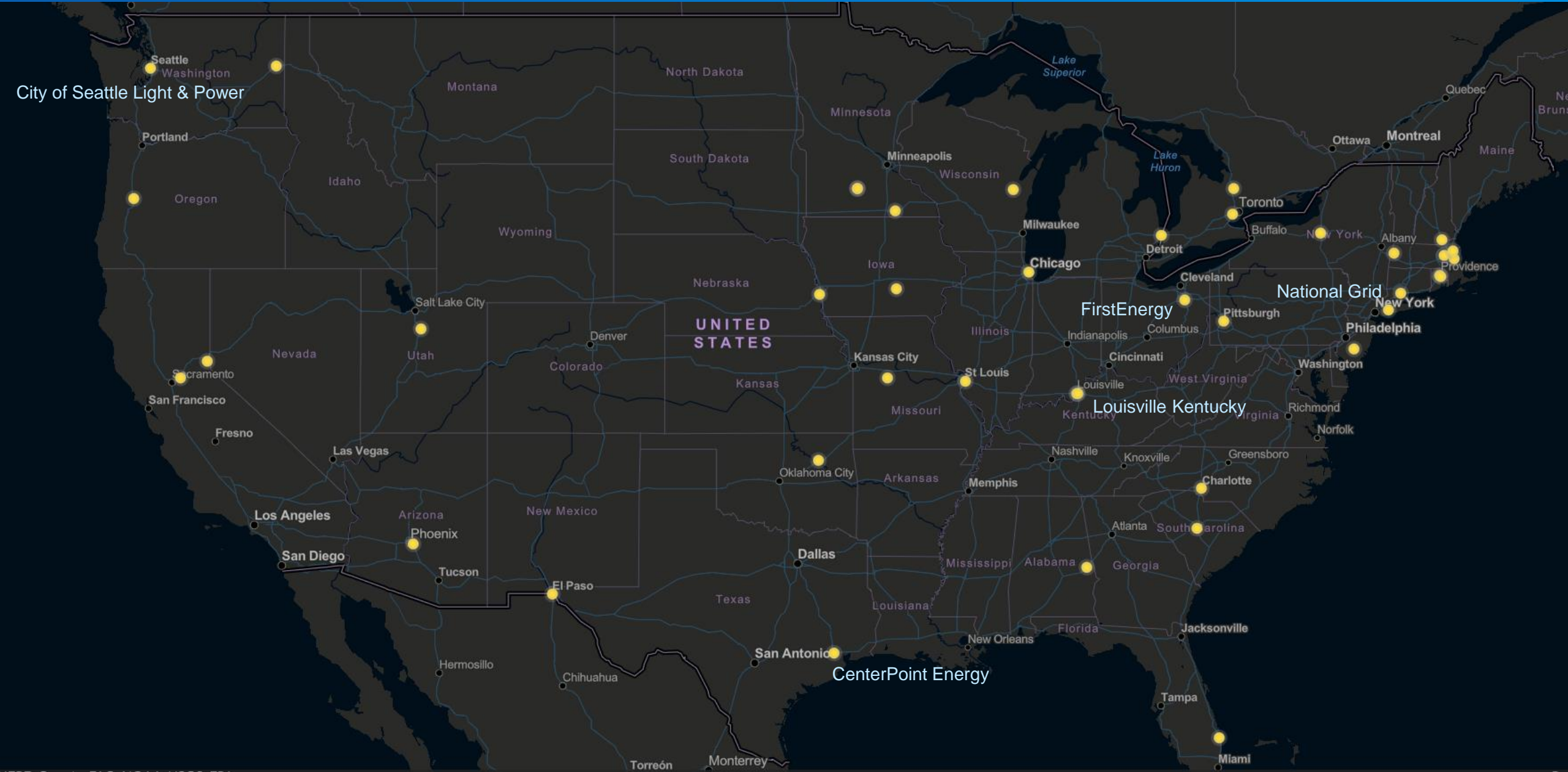
... Deployable on-prem, cloud, hybrid

Enabling Energy Transition

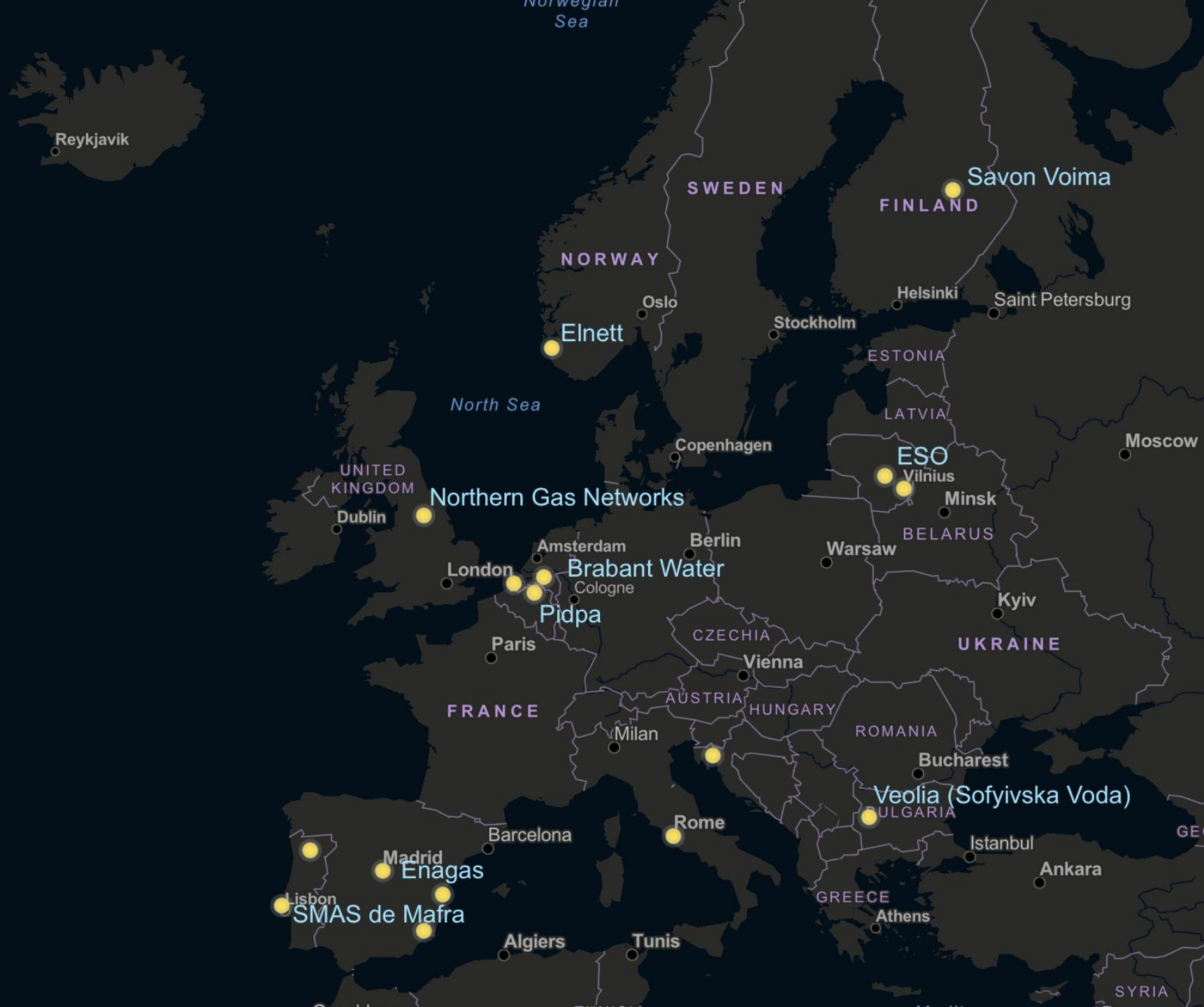
Through Integrating Enterprise Systems & Processes



Customer Success – In Production

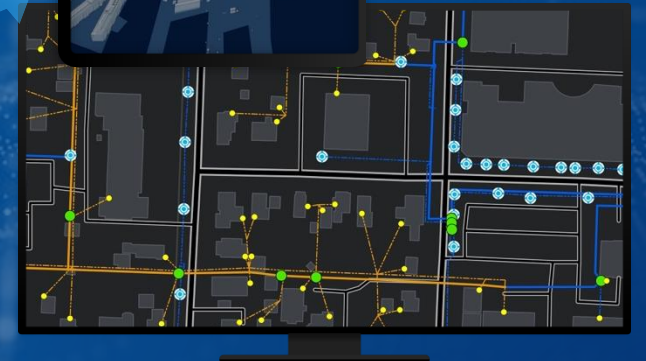
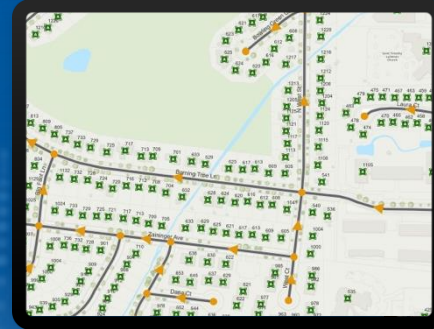


Customer Success – In Production



Network Management in ArcGIS

Creating a Digital Twin of Your Network



*Manage the Level of Detail
Your Business Requires*

ArcGIS Vision

A Comprehensive Geospatial System



GIS Enabling Living Digital Twins

Integrating
All Types of Content

Real-Time

Transactionally
Maintained

3D / 4D

Supporting Many
Applications

Accessible
Anywhere

A Foundation for Smart Cities



What's Next for ArcGIS

Continuous Improvements

Incremental Releases



Predictive Analysis Web ModelBuilder
GeoAI Text Analytics Smart Mapping
Spatiotemporal Indoors Enterprise Integration
Accessibility Customer Experience
Spatial Analysis Market Planning, Site Selection and Optimization UX/UI
Kubernetes Online Analysis Multilingual Apps
Time Briefing Books Advanced Automation Imagery
BIM Knowledge Graphs Developer Experience
Mobile Cloud Native Unstructured Data IoT
Terrain Editing Security Voice-Assisted Capture
Augmented Reality SaaS Drones
Reality Mapping Situational Awareness
Browser-Based Processing Collaboration
Digital Twin 3D Game Engines
Metadata & Search Simulation Modeling
AI Assistance Web Editing Big Data
IT Readiness

... Continued Focus on Quality and Performance